

Part I: Statement of Consolidated Audited Financial Results for the Year Ended 31st March, 2012

	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from Operations					
	(a) Sale of Products (Net of Excise)	12,822.44	11,736.91	11,151.34	47,340.05	44,192.22
	(b) Sale of Service	11,452.41	11,083.00	12,272.08	49,826.07	37,827.97
	(c) Other Operating Income	38.47	40.11	88.34	151.69	137.25
	Total income from Operations (Net)	24,313.32	22,860.02	23,511.76	97,317.81	82,157.45
2	Expenses					
	(a) Consumption of Raw Material	1,925.30	1,714.75	1,621.88	7,375.30	5,752.45
	(b) Purchase of Traded Goods	9,775.38	7,046.19	6,838.05	32,269.14	30,174.39
	(c) (Increase) / Decrease in Stock in Trade and Work in Progress	(1,242.85)	507.76	(169.66)	(2,120.35)	(350.32)
	(d) Employee Benefits Expense	1,219.95	834.37	767.58	3,630.82	2,790.47
	(e) Depreciation and Amortisation Expenses	469.82	1,030.58	493.97	2,705.81	2,058.93
	(f) Charter Freight Charges & Other Freight	1,734.03	2,824.38	4,055.27	16,945.95	12,271.90
	(g) Consumption of Stores & Spares	312.27	235.89	628.41	972.89	828.26
	(h) Other Expenses	6,990.39	7,229.53	7,455.91	28,061.24	23,242.77
	Total expenses	21,184.28	21,423.45	21,691.41	89,840.79	76,768.85
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	3,129.04	1,436.58	1,820.35	7,477.02	5,388.60
4	Other Income	694.96	915.34	896.62	3,401.80	4,614.01
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 - 4)	3,824.01	2,351.92	2,716.97	10,878.82	10,002.61
6	Finance Costs	349.48	347.61	310.76	1,309.45	1,584.40
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	3,474.53	2,004.31	2,406.21	9,569.37	8,418.21
8	Exceptional Items	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7 - 8)	3,474.53	2,004.31	2,406.21	9,569.37	8,418.21
10	Tax expense					
	Current Tax	1,131.26	470.86	694.49	2,996.78	2,431.10
	Deferred Tax	11.82	105.93	79.19	180.44	142.93
	Income Tax / Fringe Benefit Tax for earlier year	8.37	-	1.10	8.37	(0.16)
	MAT Credit Entitlement	(25.50)	-	(32.66)	(25.50)	(46.80)
		1,125.96	576.79	742.12	3,160.10	2,527.08
11	Net Profit / (Loss) form ordinary activities after tax (9 - 10)	2,348.57	1,427.53	1,664.10	6,409.27	5,891.13
12	Extraordinary items	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	2,348.57	1,427.53	1,664.10	6,409.27	5,891.13
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	1,059.77	538.73	648.33	2,550.99	2,167.06
16	Net Profit/ (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 15)	1,288.80	888.80	1,015.77	3,858.28	3,724.07
17	Paid-up Equity Share Capital (Face Value: Rs.2/- per share (Previous period / year face value Rs. 10/- each))	2,050.95	2,050.95	1,832.95	2,050.95	1,832.95
18	Reserve excluding Revaluation Reserve				51,309.04	44,152.73
19	Earnings per share					
	Before Extraordinary Items					
	(a) Basic	1.23	0.84	1.07	3.72	3.99
	(b) Diluted	0.82	0.57	0.70	2.49	2.55
	After Extraordinary Items					
	(a) Basic	1.23	0.84	1.07	3.72	3.99
	(b) Diluted	0.82	0.57	0.70	2.49	2.55

Part II: Selected information for the Quarter and Year Ended 31st March, 2012

(A) Particulars of Shareholding	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Public Shareholding (Face Value Rs. 2/- each (Previous period / year face value Rs. 10/- each))	38,446,440	38,445,690	5,511,272	38,446,440	5,511,272
	Number of Shares	37.49	37.49	30.07	37.49	30.07
2	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered (Face Value Rs. 2/- each (Previous period / year face value Rs. 10/- each))					
	- Number of Shares	16,700,000	16,700,000	NIL	16,700,000	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	26.05	26.05	NIL	26.05	NIL
	- Percentage of shares (as a % of the total share capital of the company)	16.29	16.29	NIL	16.29	NIL
	(b) Non - encumbered (Face Value Rs. 2/- each (Previous period / year face value Rs. 10/- each))					
	- Number of Shares	47,401,275	47,402,025	12,818,271	47,401,275	12,818,271
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	73.95	73.95	100.00	73.95	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.22	46.22	69.93	46.22	69.93

(B) Information on Investors' Complaints for the 3 months ended 31st March, 2012	31.03.2012
Particulars	
Pending at the beginning of the quarter	-
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	-

Audited Consolidated Statement of Assets and Liabilities as at 31st March, 2012

		As at 31st March, 2012	As at 31st March, 2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	3,141.49	2,923.49
	(b) Reserves and Surplus	51,309.04	44,152.73
	(c) Minority Interest	16,785.69	14,053.60
	Shareholders' funds	71,236.23	61,129.83
2	Non- Current Liabilities		
	(a) Long - term borrowings	8,285.97	8,988.89
	(b) Deferred tax liabilities (net)	928.98	739.63
	(c) Other long - term liabilities	5,477.70	5,670.33
	(d) Long - term provisions	333.44	283.47
	Non - Current Liabilities	15,026.09	15,682.32
3	Current Liabilities		
	(a) Short - term borrowings	5,224.94	2,706.61
	(b) Trade payables	5,493.72	4,183.01
	(c) Other current liabilities	4,279.30	3,749.45
	(d) Short - term provisions	1,378.96	844.50
	Current Liabilities	16,376.92	11,483.56
	TOTAL - EQUITY AND LIABILITIES	102,639.23	88,295.71
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets	49,275.25	43,279.04
	(b) Goodwill on consolidation	3,086.70	2,607.93
	(c) Pre-Operative Expenses	-	8.88
	(d) Non - current investments	451.61	291.78
	(e) Deferred tax assets (net)	17.60	11.76
	(f) Long-term loans and advances	19,991.49	15,181.77
	(g) other non-current assets	2,374.61	2,606.85
	Non - Current Assets	75,197.26	63,988.00
2	Current assets		
	(a) Current investments	4,481.07	5,951.27
	(b) Inventories	5,717.84	3,769.14
	(c) Trade receivables	9,148.61	7,193.32
	(d) Cash and cash equivalents	3,496.51	2,531.25
	(e) Short - term loans and advances	4,071.55	4,378.57
	(f) Other Current assets	526.40	484.17
	Current Assets	27,441.97	24,307.70
	TOTAL - ASSETS	102,639.23	88,295.71

Consolidated Segment Information

	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
(i)	Segment Revenue					
	(a) Logistics	11,267.54	10,936.81	12,278.38	49,258.75	37,410.97
	(b) Automobiles	9,474.47	8,735.20	8,540.78	34,313.48	32,794.47
	(c) Packaging	2,018.50	1,954.98	1,685.42	8,381.15	7,336.59
	(d) Petrochemical	718.34	668.91	660.27	2,830.56	2,052.92
	(e) Trading	524.45	416.38	306.33	1,764.37	2,594.82
	(f) Liquid Colorants	79.53	45.56	47.65	175.09	71.43
	(g) Others	238.07	124.08	-	641.72	-
	Total	24,320.89	22,881.93	23,518.83	97,365.12	82,261.19
	Less: Inter Segment Revenue	(7.57)	(21.91)	(7.07)	(47.31)	(103.74)
	Net Sales / Income from Operations	24,313.32	22,860.02	23,511.76	97,317.80	82,157.45
(ii)	Segment Results [Profit(+) / Loss(-) before tax and Interest from each segment]					
	(a) Logistics	2,732.66	1,266.46	1,892.67	6,632.82	5,318.99
	(b) Automobiles	229.67	154.05	67.17	691.07	512.96
	(c) Packaging	149.30	86.15	124.10	490.51	520.58
	(d) Petrochemical	47.26	64.42	78.04	325.74	202.74
	(e) Trading	10.58	7.04	3.11	33.26	34.33
	(f) Liquid Colorants	(4.56)	11.27	(6.44)	(20.30)	(43.37)
	(g) Others	31.75	(4.91)	-	10.78	(0.02)
	Total	3,196.66	1,584.48	2,158.65	8,163.88	6,546.20
	Less:					
	(i) Interest	(297.87)	(324.92)	(286.23)	(1,169.27)	(1,486.00)
	(ii) Other unallocable income net off unallocable expenditure	575.73	744.75	533.79	2,574.75	3,358.01
	(iii) Exceptional item	-	-	-	-	-
	Total Profit Before Tax	3,474.53	2,004.31	2,406.21	9,569.37	8,418.21
(iii)	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) Logistics	27,517.83	29,517.42	24,019.75	27,517.83	20,031.68
	(b) Automobiles	5,320.99	5,176.96	3,788.85	5,320.99	3,099.24
	(c) Packaging	6,404.48	4,963.65	5,183.22	6,404.48	6,124.88
	(d) Petrochemical	671.15	528.92	731.07	671.15	595.44
	(e) Trading	520.58	330.66	(102.16)	520.58	(94.89)
	(f) Liquid Colorants	437.00	548.83	717.95	437.00	626.08
	(g) Others	1,291.29	1,265.01	-	1,291.29	-
	(e) Unallocable	26,624.47	25,225.54	24,265.25	26,624.47	28,224.58
	Total	68,787.80	67,556.99	58,603.93	68,787.80	58,607.01

- Notes:
- The above results have been reviewed by the audit committee and approved by the Board of Directors at their respective meeting held on 30th May, 2012.
 - The figures for the last quarter ended 31st March, 2012 and 31st March, 2011 are balancing figures between the audited figures in respect of the full financial year and published year to date figures upto the third quarter of the relevant financial year.
 - The consolidated financial statements have been prepared as per Accounting Standard 21 "Consolidated Financial Statements", Accounting Standard 23 "Accounting for Investments in Associates in Consolidated Financial Statements" and Accounting Standard (AS)
 - The consolidated financial results represents the results of Business operations of the Company, its subsidiary companies 'Shinrai Auto Services Ltd.-SASL' (formerly known as USL Shinrai Automobiles Ltd-USAL) (100%), 'Oricon Properties Pvt. Ltd.-OPPL' (formerly known as National Cotton Products Pvt. Ltd.-NCPPL) (100%), United Shippeers Ltd.-USL (50.19%), its subsidiaries & joint ventures and the Company's Jointly controlled entity Oriental Containers Ltd.-OCL (30%), Claridge Energy LLP (50%).
 - The Board of Directors of the Company has recommended a final dividend of Rs.0.44 per equity share of Rs.2/- each for the Financial year 2011-12.
 - Pursuant to the approval received from the shareholders for sub-division of equity shares of the Company from face value of Rs.10/- each to Rs.2/- each, 2,05,09,543 equity shares of Rs.10/- each have been sub-divided into 10,25,47,715 equity shares of Rs.2/- each on 15th July, 2011 i.e. record date fixed for the purpose of sub-division. Consequently Earning Per Share (EPS) have been stated based on the post split face value of Rs.2/- each. EPS for the previous period / year has been re-worked on the basis of new face value of Rs.2/- per share for sake of comparability.
 - The consolidated financial results should be read in conjunction with the notes to standalone financial results for the year ended 31st March, 2012.
 - Information on Standalone Financial Result as per Clause 41 of Listing Agreement.

Particulars	Quarter Ended			Year Ended	
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
(a) Net Sales / Income from Operations	1,393.47	1,196.69	1,020.66	5,014.77	4,719.17
(b) Profit from ordinary activities before tax	332.12	349.19	241.02	1,631.04	1,281.85
(c) Net Profit after tax	221.09	242.04	148.85	1,184.70	892.33

- The Company has opted to publish only the consolidated financial results. Investors can view the standalone results of the company on the website of the Company (www.oriconenterprises.com) and website of Bombay Stock Exchange Limited (BSE) (www.bseindia.com).
- Figures for previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies